

Junior Cash ISA Transfer Request



Use this form to transfer your JISA to Leek Building Society.

Minor (Child's Details)

Title:		Full Name:										
Date of Birth:				National Insurance Number: (Under 16 will not have NI no)								
Address:												
	Postcode											

Registered Contact (if any)

Title:		Full Name:										
Date of Birth:				Contact Number:								
Address:												
	Postcode											

I apply to transfer a JISA from

Name of the Current JISA Provider:											
JISA Account Number/Roll /Reference No:											
JISA Sort Code (where provided):	Halifax require sort code for JISA transfers										
Type of JISA (please tick):	Cash	☐	Stocks & Shares	☐							

Declaration

I declare that:

- I'm 16 years of age or over
- I'm the child/I have parental responsibility for that child (delete which does not apply)
- I'm the registered contact for the JISA.

I authorise Leek Building Society:

- To hold the child's subscriptions, JISA investments, interest, dividends and any other rights or proceeds in respect of those investments and cash, and
- To make on behalf of the child any claims to relief from tax in respect of JISA investments
- I agree to the JISA terms and conditions.

I confirm I've received the Financial Services Compensation Scheme Information and Exclusions Sheet.

Signature:		Date:	
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OFFICE USE ONLY

LBS JISA Account No:

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